

1 TOOLKIT FOR IRS FORM 1095-A

In late January 2015, Covered California consumers will begin to receive a notice from Covered California with the new IRS Form 1095-A. This form will help consumers reconcile the Advanced Premium Tax Credit (APTC) they received for the 2014 benefit year to the actual amount of Premium Tax Credit (PTC) they were eligible for in 2014 based on the actual Modified Adjusted Gross Income (MAGI) they will report to the IRS on their taxes.

Covered California has prepared this toolkit to help educate our partners and clients about the purpose of the form and how to use it in preparation for the tax season. The included material, listed below, is a comprehensive overview and should provide the answers to many of your questions in our Frequently Asked Questions (FAQs). The talking points provide a high-level overview of essential information your clients will want to know. You will also find a CalHEERS job aid that will assist you and your clients in downloading the IRS Form 1095-A from their accounts on CoveredCA.com, and it includes an explanation of the fields on the notice that will be sent to consumers.

Click the following links to access resources with more detailed information regarding the 1095 IRS Form.

1095-A TOOLKIT:

- [Talking Points](#)
- [FAQs](#)
- [Job Aid](#)
- [1095 Webinar](#) (Click to view webinar recording)
- [1095 Webinar slide deck PDF](#)
- [Medi-Cal Tax Filing FAQs](#)

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